1779152

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

393240

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D,

SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION ψ_{-}

Name of Offering (check if this is an ar	nendment and name has changed, and indicate chang	e.)
Filing Under (Check) box(es) that apply):	☐ Rule 504 ☐ Rule 505 ☐ Rule 50	6 Section 4(6) ULOE
Type of Filing: New Filing	Amendment	
	A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the		
Name of Issuer (check if this is an ame BROOKFIELD ASSISTED LIVING, LLC, FORT SMITH, LLC and THE BROOKFIE		LLC, BROOKFIELD ASSISTED LIVING—
Address of Executive Offices 4	(Number and Street, City, State, Zip Code)	Telephone Number (including Area Code)
300 N MEAD, SUITE 200 Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State, Zip Code) Bella Vista AR	Telephone Number (including Area Code)
Brief Description of Business Development and management of assisted I	living facilities	MAR 12 2807
Type of Business Organization corporation business trust	☐ limited partnership, already formed☐ limited partnership, to be formed	other (please specify): limited liability company
Actual or Estimated Date of Incorporation Jurisdiction of Incorporation or Organization	or Organization: 1 2 0 4 on: (Enter two-letter U.S. Postal Service abbreviation CN for Canada; FN for other foreign jurisdiction	THOMSON
GENERAL INSTRUCTIONS Federal:		B FINANCIAL

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below, or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

Each general and managing partner of partnership issuers.									
Check Box(es) that Apply:	Promotor	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if in	dividual)			<u> </u>					
MEDAL, LLC									
Business or Residence Address (Number and St	reet, City, State, Zip Code	:)						
300 N MEAD, SUITE 200		WICHITA KS 67202-27	222						
Check Box(es) that Apply:	Promotor	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if in	dividual)								
Business or Residence Address (Number and St	reet, City, State, Zip Code	. ;)						
Check Box(es) that Apply:	Promotor	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if in	dividual)								
Business or Residence Address (Number and St	reet, City, State, Zip Code	:)						
Check Box(es) that Apply:	Promotor	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if in	dividual)								
Business or Residence Address (Number and S	reet, City. State, Zip Code	*)	·					
Check Box(es) that Apply:	Promotor	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if in	dividual)				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
Business or Residence Address (Number and St	treet, City, State, Zip Code	<u> </u>						
Check Box(es) that Apply:	Promotor	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if in	dividual)								
Business or Residence Address	Number and So	reet, City, State, Zip Code	;)						
Check Box(es) that Apply:	Promotor	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if in	dividual)								
Business or Residence Address (Number and St	reet. City. State. Zip Code	:)						
	(Use blant	sheet, or copy and use ad	lditional copies of this she	et, as necessary)					

	B. INFORMATION ABOUT OFFERING	_
l.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?	_
	Answer also in Appendix, Column 2, if filing under ULOE.	
2.	What is the minimum investment that will be accepted from any individual? * UNLESS SUCH MINIMUM IS WAIVED BY THE COMPANY \$ 50,000	
3.	Does the offering permit joint ownership of a single unit?	
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.	
Full	Name (Last name first, if individual)	_
Bus	ness or Residence Address (Number and Street, City, State, Zip Code)	
Nan	ne of Associated Broker or Dealer	-
Stat	es in Which Person Listed Has Solicited or Intends to Solicit Purchasers	_
	(Check "All States" or check individual States)	
[]	L] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] L] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] T] [NE] (NV] [NH] [NJ] {NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] I] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]	
Full	Name (Last name first, if individual)	_
Bus	iness or Residence Address (Number and Street, City, State, Zip Code)	_
Nan	ne of Associated Broker or Dealer	
Stat	es in Which Person Listed Has Solicited or Intends to Solicit Purchasers	_
	(Check "All States" or check individual States)	
[]	L	
Full	Name (Last name first, if individual)	
Bus	iness or Residence Address (Number and Street, City. State, Zip Code)	_
Nan	ne of Associated Broker or Dealer	
Stat	es in Which Person Listed Has Solicited or Intends to Solicit Purchasers	_
	(Check "All States" or check individual States)	
[] [M	L] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] L] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] T] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] T] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]	

(Use blank sheet, or copy and use additional copies of this sheet as necessary)

C. OFFERING PRICE, NUMBER CF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "O" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the column below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price	,	Amount Already Sold
	Debt	\$	\$	
	Equity	<u> </u>	\$	··· —
	Common Preferred		Ψ	
	Convertible Securities (including warrants).	\$	\$	
	Partnership Interests	<u> </u>	\$	
		Less than	-	
		\$ 4,000,000	\$	100,000
	Total	Less than		100,000
		\$ 4,000,000	\$	100,000
	Answer also in Appendix, Column. 3, if filing under ULOE.	1000100	-	100,000
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "non" or "zero."			
		Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors	2	\$	100,000
	Non-accredited Investors	 -	\$	
	Total (for filings under Rule 504 only)		\$_	
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.			
	Type of offering	Type of Security		Dollar Amount Sold
	Pula 505	NY/A	ď	NICA
	Rule 505	N/A	\$	N/A
	Regulation A	N/A N/A	⊅ \$	N/A N/A
	Total	N/A	⊸ \$	N/A N/A
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	IVA	Φ	IVA
	Transfer Agent's Fees		\$	-0-
	Printing and Engraving Costs	🖾	\$	700
	Legal Fees	🔯	\$	6,500
	Accounting Fees	🖾	\$	1.500
	Engineering Fees		\$_	0
	Sales Commissions (specify finder's fees separately)		\$_	0
	Other Expenses (identify) MISCELLANEOUS, TRAVEL, PHONE, FILING	🛛	\$	4,000
	Total	🖾	\$_	12.700

	 b. Enter the difference between the aggregate ofference. C - Question 1 and total expenses furnished in response difference is the "adjusted gross proceeds to the issuer." 	to Part C - Question 4.a. Th	nis			\$_	3,987,300
5.	Indicate below the amount of the adjusted gross proceed be used for each of the purposes shown. If the amount furnish an estimate and check the box to the left of the listed must equal the adjusted gross proceeds to the iss Question 4.b above.	unt for any purpose is not estimate. The total of the p	known, ayments				
				Payments to Officers, Directors & Affiliates			Payments to Others
	Salaries and fees		[] s	0		\$	0
	Purchase of real estate				⊠	\$ \$	405,000
	Purchase, rental or leasing and installation of machinery and	equipment*(included in	□ \$_				0
	Construction)						
	Construction or leasing of plant buildings and facilities		🗀 \$_	0	\boxtimes	\$_	3,090,300
	Acquisition of other businesses (including the value of secur offering that may be used in exchange for the assets or secur issuer pursuant to a merger)	0		\$	0		
	Repayment of indebtedness			0		\$	0
	Working capital				\boxtimes	\$	300,000
	Other (specify)					_	
	Miscellaneous filing, permit fee and development fees, trave	l and oversight					
		·	⊠ \$_	166,000	\boxtimes	\$_	26,000
	Column Totals		🛭 \$_	166,000	\boxtimes	\$	3,821.300
	Total Payments Listed (column totals added)		••••	⊠ \$	3 <u>,987,3</u>	00_	
	D. FE	DERAL SIGNATURE					<u>-</u>
follo	issuer has duly caused this notice to be signed by the unwing signature constitutes an undertaking by the issuer to staff, the information furnished by the issuer to any non-	furnish to the U.S. Securities	es and Ex	change Commis	ssion,	upor	er Rule 505, the written request
	ner (Print or Type) OOKFIELD ASSISTED LIVING, LLC	Signature	1	_	D	ate	
ТН	E BROOKFIELD AT HIGHLAND CROSSING, LLC	HI CO	\cdot		2	27	2-12/2
BR	OOKFIELD ASSISTED LIVING-FORT SMITH, LLC	11. Delive	evy .		-) [,] {	9
TH	E BROOKFIELD AT FIANNA OAKS, LLC	/	1				
By By	me of Signer (Print or Type) MEDAL, LLC, Member, Iron Mound, LLC, Member by A.J.Schwartz, mber & Authorized Representative	Title of Signer (Print or Ty A. J. Schwartz, Member & Representative of Iron Mo Of MEDAL, LLC Member of Brookfield As Brookfield at Highland Co Assisted Living—Fort Sm The Brookfield at Fianna	Authoricound, LLC ssisted Lirossing, L pith, LLC	C. Member ving, LLC, The LC, Brookfield and	1		•

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. S	TATE SIGNATURE								
1.	Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification provisions of such rule?									
	See Appen	dix, Column 5, for state response.								
2.	The undersigned issuer hereby undertakes to furnish Form D (17 CFR 239.500) at such times as required		which this notice is filed, a notice on							
3.	The undersigned issuer hereby undertakes to furnis issuer to offerees.	sh to the state administrators, upon written	request, information furnished by the							
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Unifor Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability this exemption has the burden of establishing that these conditions have been satisfied.									
under	ssuer has read this notification and knows the content signed duly authorized person.	ts to be true and has duly caused this noti-	ce to be signed on its behalf by the							
Issue	er (Print or Type)	Signature	Date							
BRC	OOKFIELD ASSISTED LIVING, LLC	10 10 1	フフェ							
THE	BROOKFIELD AT HIGHLAND CROSSING, LLC	N. Solars	3-1-0/							
BROOKFIELD ASSISTED LIVING—FORT SMITH, LLC		1								
THE	BROOKFIELD AT FIANNA OAKS, LLC)								
Nan	ne of Signer (Print or Type)	Title of Signer (Print or Type)								
		A. J. Schwartz, Member & Authorized								

Instruction:

By MEDAL, LLC, Member,

Member & Authorized Representative

By Iron Mound, LLC, Member by A.J.Schwartz,

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Of MEDAL, LLC

Representative of Iron Mound, LLC, Member

Member of Brookfield Assisted Living, LLC, The Brookfield at Highland Crossing, LLC, Brookfield Assisted Living—Fort Smith, LLC and

The Brookfield at Fianna Oaks, LLC

APPENDIX

1	to non-	d to sell accredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and Amount purchased in State (Part C-Item 2)			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No	1	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No	
AL		<u> </u>						<u> </u>		
AK			""					<u> </u>		
AZ										
AR		 		<u> </u>					· · · · · · · · · · · · · · · · · · ·	
CA	<u> </u>									
CO							 			
CΤ		<u> </u>							<u> </u>	
DE						· · · · · · · · · · · · · · · · · · ·		-		
DC									<u> </u>	
FL		f					 			
GA										
HI					<u> </u>					
ID					_					
IL										
IN										
IA									 	
KS	Х		Limited liability company interests	2	100,000				х	
KY		-								
LA					<u> </u>					
ME								1		
MD										
MA		_								
Ml										
MN										
MS									<u> </u>	
МО			_					<u> </u>		

APPENDIX

1	Intend to non-a investor	d to sell accredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and Amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No	Series A Preferred Stock/Convertible Note	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No	
МТ							<u> </u>			
NE		<u> </u>				<u> </u>				
NV							<u>.</u>			
NH										
NJ	L. -									
NM						<u> </u>				
NY										
NC										
ND								 		
ОН										
ОК		·								
OR										
PA										
RI								<u> </u>		
SC										
SD										
TN										
TX										
UT										
VT										
VA										
WA								<u> </u>		
wv										
WI										
WY										
PR						<u> </u>	-	 		



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